

FSC GCC Fixed Income Report

27/12/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.10	4.875	99.06	99.58	5.27	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.20	5.375	100.48	101.14	4.98	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.20	6.500	101.51	102.41	6.30	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.47	4.750	98.64	99.19	5.11	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.06	5.625	101.65	102.28	5.00	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.06	6.750	104.09	105.08	6.34	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.08	6.250	104.94	105.70	5.27	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.08	7.000	107.44	108.33	6.35	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.84	7.375	113.17	113.95	5.37	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.47	4.875	98.58	99.35	4.99	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.85	5.932	100.96	101.60	5.01	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.22	4.750	97.66	97.88	5.78	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.36	3.958	97.48	97.55	5.86	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.87	5.200	97.28	97.53	5.92	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.38	5.196	99.40	99.70	5.30	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.36	5.125	98.71	99.11	5.35	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.10	5.800	99.91	100.29	5.75	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.33	6.625	104.33	104.74	5.38	BB	AT MATURITY	USD

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Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.22	99.97	10.05	04/06/2026	7.63	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mtly Ask %	BBG Composite	Maturity Type	Curr	Entry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.30	3.125	93.94	94.47	4.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.35	3.125	96.73	97.33	4.34	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.72	1.875	84.47	85.08	4.16	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.79	4.125	86.89	87.71	5.01	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.79	3.125	95.75	96.38	4.17	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.76	3.125	73.07	73.91	4.92	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.18	1.700	84.47	85.07	4.12	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.58	4.000	66.23	67.17	6.65	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.20	3.625	84.66	85.58	5.66	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.76	5.625	93.68	94.47	6.54	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.08	6.250	82.23	83.19	7.74	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.08	5.250	88.62	89.48	6.82	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.08	4.250	94.07	94.82	5.69	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.72	5.450	91.39	92.27	6.63	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.39	5.625	89.98	90.84	6.87	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.47	9.750	130.52	131.52	4.14	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.07	6.400	115.68	116.46	4.91	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.73	6.750	101.37	102.27	6.27	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.73	6.000	81.59	82.59	7.69	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.06	5.250	96.93	97.61	5.42	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.31	4.500	99.78	100.25	4.45	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.30	4.375	99.48	99.96	4.38	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.82	3.250	92.47	93.05	4.44	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.82	2.900	96.55	97.01	4.63	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.18	0.625	85.29	86.10	3.13	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.19	3.625	96.59	97.17	4.37	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.27	7.365	102.13	103.03	6.52	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.28	7.166	100.32	100.48	5.43	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.22	7.086	100.11	100.24	5.97	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.15	7.369	101.57	102.29	6.20	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.48	6.816	100.21	100.67	5.38	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.33	7.117	100.25	100.43	6.32	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.17	6.908	100.12	100.22	5.60	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.67	7.320	100.95	102.06	6.00	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.42	7.248	100.30	100.51	6.01	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.85	6.875	118.21	119.07	5.22	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.31	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.84	6.500	117.03	117.84	4.64	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.84	6.500	117.22	118.04	4.62	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.91	6.500	104.71	105.40	5.72	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.51	6.850	109.62	110.54	5.72	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.77	6.875	101.63	102.38	5.44	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.87	7.625	100.86	100.99	6.40	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.87	8.375	109.24	109.98	5.97	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.54	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.30	6.500	98.90	99.86	6.54	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.88	6.250	99.57	100.07	6.16	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.81	6.250	100.83	101.58	5.96	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.83	7.500	105.53	105.73	5.80	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.09	7.500	98.67	98.87	8.61	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.18	6.843	98.87	99.59	6.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.60	6.873	98.60	99.42	7.02	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.18	6.681	100.12	100.34	6.37	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.69	6.881	98.61	99.41	6.99	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.12	6.992	101.22	101.34	5.74	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.29	6.918	100.09	100.26	6.01	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.71	7.133	100.63	100.99	5.70	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.21	6.928	100.08	100.36	5.13	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.71	7.128	100.61	100.96	5.73	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.46	6.901	100.12	100.35	6.12	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.72	6.846	99.65	100.43	6.56	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.22	6.704	98.32	99.04	6.93	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.07	6.821	98.03	98.91	7.09	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.08	6.560	98.97	99.78	6.65	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.59	6.311	98.06	98.84	6.76	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.26	6.805	99.51	100.25	6.65	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.10	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.12	7.750	100.42	100.83	7.31	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.17	6.875	98.38	98.68	7.35	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.14	6.750	99.82	99.99	6.75	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.15	7.416	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.52	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.45	6.978	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.53	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.12	7.157	98.20	99.20	7.24	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.08	6.806	99.30	100.08	6.75	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	3.90	6.857	99.75	100.36	6.72	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.14	6.857	97.98	98.94	7.03	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.18	6.115	102.84	103.42	5.62	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.70	6.558	98.98	99.46	6.69	-	AT MATURITY	USD	SA

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